

Signup via Referral / eCommerce Purchase Portal

Follow this process to purchase licenses from your show organizer in three easy steps. First, you'll create an account with Captello. Captello provides universal lead capture and audience engagement solutions. Next, you'll activate the account. Once the account is activated the final step is to select your serves and check out.

- [Step 1: Create an Account](#)
- [Step 2: Activate your Account](#)
- [Step 3: Purchase Services](#)
- [Step 4: Set up Services](#)

Step 1: Create an Account

Your show organizer will provide you with a link to access the account creation page. Your page will look similar to the one below.

- Fill out the information within the green box. All fields are required. An activation email will be sent to the email address you provide.
- Click the **Create** button.
- Check your email inbox for your activation link.



LOGIN

Welcome to **HTD&A 2021**
Universal Lead Capture! Captello + HTD&A

Create An Account

You are just a few steps away from realizing the power of premium lead capture.

First Name



Last Name

Business Email

Mobile Number



I'm not a robot



reCAPTCHA
Privacy - Terms

CREATE

By continuing, I accept the Lead Liaison [terms of service](#),
community guidelines and have read the [privacy policy](#).



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CALL US: 888.399.6430 | +44 20 38074910



Congratulations!

Thank you for signing up! Check your email for further instructions.



Step 2: Activate your Account

- Click the activation link in the email as shown below. Check your Spam/Junk folder in case the activation email landed there.

The screenshot shows an email client interface. On the left is a sidebar with a list of emails. The selected email is from 'Captello' with the subject 'Captello Activation Email' and a preview 'Stacie, Click the activation link below t...'. The main area shows the email content: 'Captello Activation Email' (Inbox), 'Captello <info@captello.com>' (4:08 PM (2 minutes ago)), 'Stacie,', 'Click the activation link below to start using Captello.', 'Activation link: <https://getleadliaison.captello.com/account-activation.php?token=gwhBjXF0LMysa7mpOEfZAL2qSaqUJL27UtqZIMP>', 'Thanks, Captello'. At the bottom are 'Reply' and 'Forward' buttons. A green arrow points to the activation link.

- Next, fill out the form to activate your account.

Account Activation

Activate your account by completing the form below

Contact Information

First Name Stacie	Last Name Wolf
Email Address smwolf@getleadliaison.com	Mobile Number

Company Information

Company Name getleadliaison	Industry Select an Option	
Street Address	City	
State	Zip Code	Country Select an Option
Default Account Time Zone Central Standard Time (GMT-6)		

Billing Contact Email

Billing Contact Email smwolf@getleadliaison.com
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ACTIVATE

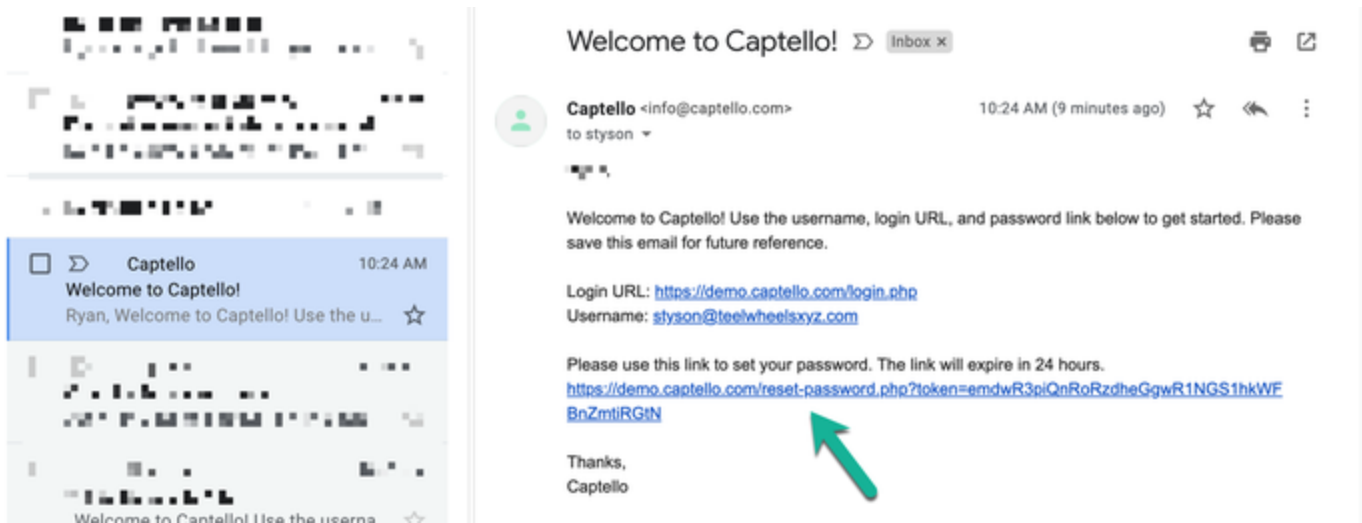
- You will see a success message as shown below, indicating your account was activated.
- Check your email inbox for your username and a link to set your password.



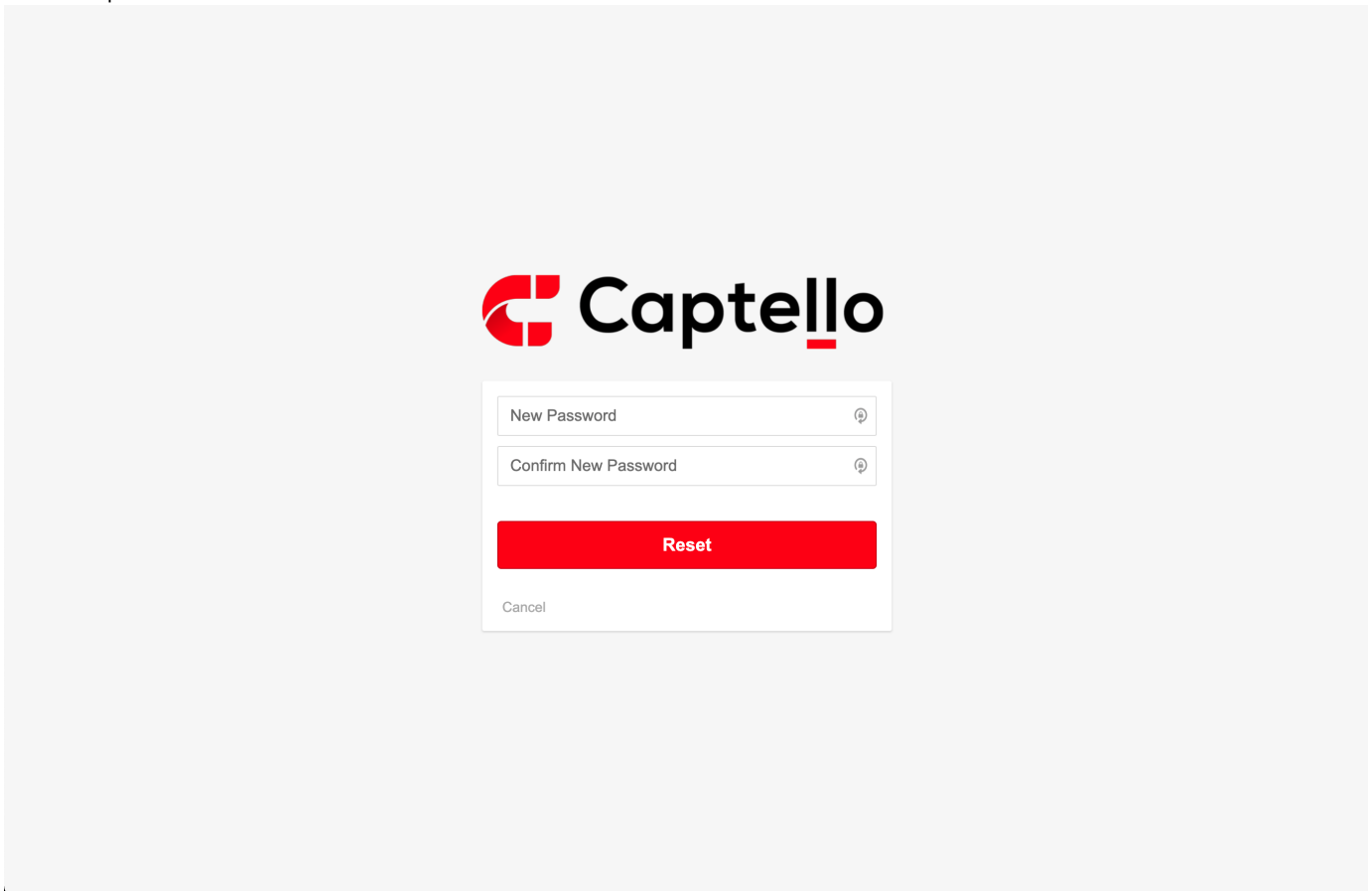
Success! Your account was activated. Within a few seconds you will receive a welcome message containing your username and a link to set your password.

- Click the link similar to the one below in your email to set your password.

 The link to set your password expires in 24 hours.




- Enter a password and confirm.




- After creating your password you'll be taken to the login screen. Login with the username and password you created. If you forgot your username it's included in the activation emails you received.




Your password was reset

styson@teelwheelsxyz.com 

..... 

Remember Username

[Login](#)

 [Log in with Google](#)

[Reset Password](#)

Next Level Lead Capture.

Captello's rich feature set, deep personalization capabilities and automated workflow will help you engage prospects with meaningful communication and measurable results.

[More](#)

Step 3: Purchase Services

After logging in you'll be taken directly to the shop to purchase Services for your event. An explanation of the shop is explained below to coincide with the numbered areas on the screenshotL

1. Add your credit card.
2. Select the Services you need for your event.
3. Select your subscription type. One-Time is a license to use the Services only for this event. Recurring is a license to use the Services annually for one event.
4. Enter any applicable Discount Codes, if one was provided to you.
5. Click the **Purchase** button to checkout.

XYZ

License Services

ADD SERVICES +

2

Lead Capture

Subscription License to capture leads anywhere, anytime. Quantity is the number of events and/or trade shows your company is exhibiting at where the solution will be used. License valid for unlimited Users.

\$ 500 USD

Qty

1

Plan

ONE-TIME

RECURRING

🗑️

3

Summary

Amount Due \$ 500.00 USD

License Services \$ 500.00 USD

Lead Capture [One-Time] \$ 500 USD

Apply Discount Code

4

Total \$ 500.00 USD

5

PURCHASE

Receive a better rate on bulk purchases by contacting your Captello Sales Representative.

+44 20 38074910

hello@captello.com

Payment Detail



Visa ending in 1111
Jennifer Gray

Expires on March 2025

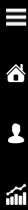


Add New Card

1

- Once you click **Purchase** you'll see a confirmation similar to the one below.

Wait a few minutes then refresh your browser page.




Congratulations! Your order was received. A receipt was emailed to you. Please wait a few minutes while we provision your account then refresh your browser to see your new Services.



- After refreshing your browser you'll see the billing page:

- Download a copy of your invoice here.
- Edit your credit card as needed here.

Payment Information



Visa ending in 1111
Expires March 2025

Make Payment
Edit Card

Add Credit Card

Purchase Credits

Current balance: **\$0.00**


Buy
Manage


Invoice Information


Email me a receipt for a paid invoice

Update Info

Past Invoices

01/25/2021 - 02/23/2021




Payment Date	Amount	Type	Description	Status	
February 23, 2021 Invoice ID: 1679 	\$2,000.00	Debit	On-Demand Services	Paid	View

1

Records from 1 to 1 of 1

Step 4: Set up Services

The video below shows you where to go after the billing page to begin setting up your Services. Here are some helpful links to get you started:

- [Setting up Activations/Games](#)
- [Setting up Universal Lead Capture](#)

<http://youtu.be/ROacVJ1FD7U?hd=1>